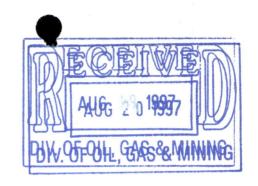
SUMMO USA CORPORATION

900 DENVER CENTER BUILDING 1776 LINCOLN STREET, DENVER, COLORADO 80203 TELEPHONE: 303/861-5400 FAX: 303/863-1736



August 18, 1997

Mr. Anthony A. Gallegos State of Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114-5801

Re: Lisbon Valley Project - Reclamation Contract

Dear Tony:

Attached for insertion into the revised Reclamation Contract and Surety Bond instruments mailed to you on August 7, 1997, are amended signature pages. These include signature blocks and certificates of acknowledgment for both Lisbon Valley Mining Co. And Summo USA Corporation. These modified forms have been approved by Daniel Moquin of the Office of the Attorney General.

If you have any questions, please call me at (303) 863-3924.

Sincerely,

Karen A. Melfi

Asst. VP - Land & Govt. Affairs

Enc:

CC:

Bob Prescott

Pat Gochnour